

Trustee: Tata Trustee Company Ltd. Investment Manager: Tata Asset Management Ltd.
Mulla House, Ground Floor, 51, M.G. Road, Near Flora Fountain, Mumbai 400 001.
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ARN-97821



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Form for Nomination / Cancellation of Nomination
(to be filled in by individual(s) applying singly or jointly)

Date: _____

I/We _____ Unitholder - 1 _____ and _____ Unitholder - 2 _____
and _____ Unitholder - 3 _____ * do hereby nominate the person(s) more particularly described hereunder / and* /
cancel the nomination(s) made by me / us on the _____ day of _____ in respect of the units held under Folio bearing No. _____
(* strike out which is not applicable). I / We do hereby nominate the under mentioned nominee to receive the Units
allotted to me / our credit in my folio in the event of my / our death. I / We understand that all payments and settlements made to such Nominee and Signature of the
Nominee acknowledging receipt thereof, shall be a valid discharge of the AMC / Mutual Fund / Trustees.

Sr. No.	Name of the Nominee (s)	% of Allocation / Share in favour of each Nominee (should be whole numbers without decimals making a total of 100%)	
		(In Figures)	(In Words)
1.			
2.			
3.			

1) Name and Address of Nominee

Name _____

Address _____

Nominee's relationship with the 1st unitholder _____ Date of Birth: _____

Proof of DOB: ☐ Birth Certificate ☐ School Leaving Certificate ☐ Passport ☐ Others _____

The Nominee is a minor whose guardian is: _____

Name & Address of Guardian: _____

Relationship of the Nominee with the Guardian ☐ Mother ☐ Father ☐ Legal Guardian

Proof of relationship: ☐ Birth Certificate ☐ School Leaving Certificate ☐ Passport

☐ Others _____

Signature of the Guardian/Nominee

2) Name and Address of Nominee

Name _____

Address _____

Nominee's relationship with the 1st unitholder _____ Date of Birth: _____

Proof of DOB: ☐ Birth Certificate ☐ School Leaving Certificate ☐ Passport ☐ Others _____

The Nominee is a minor whose guardian is: _____

Name & Address of Guardian: _____

Relationship of the Nominee with the Guardian ☐ Mother ☐ Father ☐ Legal Guardian

Proof of relationship: ☐ Birth Certificate ☐ School Leaving Certificate ☐ Passport

☐ Others _____

Signature of the Guardian/Nominee

3) Name and Address of Nominee

Name _____

Address _____

Nominee's relationship with the 1st unitholder _____ Date of Birth: _____

Proof of DOB: ☐ Birth Certificate ☐ School Leaving Certificate ☐ Passport ☐ Others _____

The Nominee is a minor whose guardian is: _____

Name & Address of Guardian: _____

Relationship of the Nominee with the Guardian ☐ Mother ☐ Father ☐ Legal Guardian

Proof of relationship: ☐ Birth Certificate ☐ School Leaving Certificate ☐ Passport

☐ Others _____

Signature of the Guardian/Nominee

Signature of 1st Unitholder	Signature of 2nd Unitholder	Signature of 3rd Unitholder
Name of 1st Unitholder	Name of 2nd Unitholder	Name of 3rd Unitholder